

**Office of the United States Trustee - Region 1  
Monthly Post-Confirmation Summary Report  
For The Month Ending March 31, 2021**

In re: Montreal, Maine & Atlantic Railway Ltd.  
DEBTOR(S)

Case No. 13-10670

Confirmation Date: **October 9, 2015**

Disbursing Agent: (if applicable): **n/a**

**1.) BEGINNING OF MONTH CASH BALANCE:**

**\$ 513,382.78**

**Cash Receipts this month:**

Preference Settlements	\$ -
Litigation Settlements	-
Business operations	-
Miscellaneous Refunds	-
Accounts Receivable	-
Inter-estate transfers	-
Advances <sup>[1]</sup>	-
Miscellaneous	-

**2.) TOTAL CASH RECEIPTS**

**\$ -**

**Cash Disbursements this month:**

Professional fees	\$ 6,437.50
Inter-estate transfers	-
Trustee's Bond	-
Taxes	-
Reimbursement to CMQ for A/R	-
Operations	1,090.00
Administration	11,739.58
U.S. Trustee Fees	-
Other payments	-
Plan payments - Administrative	-
Plan payments - Secured Creditors	-
Plan payments - Priority Creditors	-
Plan payments - Unsecured Creditors	-
Plan payments - Other	-

**3.) TOTAL CASH DISBURSEMENTS**

**\$ 19,267.08**

**4.) END OF MONTH CASH BALANCE:**

**\$ 494,115.70**

Disbursements for Calculating Quarterly U.S. Trustee Fees:

Total Cash Disbursements	\$ 19,267.08
Less: Inter-estate transfers	-
<b>Total Disbursements for Calculating Quarterly U.S. Trustee Fees</b>	<b>\$ 19,267.08</b>

Notes

[1] Advance from monitor pursuant to CCAA order increasing administrative charge for US Professionals. See exhibit 2.

1.) Projected date of Application for Final Decree: Undetermined, depends upon resolution of complex litigation.

2.) Have plan payments been timely disbursed as required by the Plan? ☒ Yes ☐ No

If no, explain the circumstances that have impacted the Debtor's ability to perform under the plan.

n/a

3.) Is the Debtor current with all post petition and post confirmation debt? ☒ Yes ☐ No

If no, please describe.

n/a

4.) What remaining issues require resolution before an Application for Final Decree will be filed?

Remaining issues include the Canadian Pacific litigation case.

Pursuant to 28 U.S.C. §1746(2), I hereby declare under penalty of perjury that the information contained in this document is true, complete, and correct to the best of my knowledge and belief.

RESPONSIBLE PARTY

Dated: 4/9/2021

By: 

(Signature)

Name: Robert J. Keach

Title: ~~Chapter 11 Trustee~~ Estate Representative

Address: 100 Middle Street, West Tower  
Portland, Maine 04101

Telephone No.: (207) 774-1200

Montreal, Maine & Atlantic Railway, Ltd.  
Exhibit 1 – Cash Disbursements  
For The Month Ending March 31, 2021

Check Number	Check Date	Name	Check Amount	Category
<b>Sale Escrow Account:</b>				
<b>Total from Sale Escrow Account:</b>			<b>\$</b>	<b>-</b>
<b>BOA Escrow Account:</b>				
32353	03/05/21	Gaudet And Associates Consulting	\$ 6,437.50	Professional Fees
32354	03/05/21	Railcar Management LLC	1,090.00	Operations
32355	03/05/21	Earle W. Noyes & Sons Moving	60.00	Administrative
32439	03/29/21	Xact Data Discovery	11,679.58	Administrative
<b>Total from BOA Escrow Account:</b>			<b>\$</b>	<b>19,267.08</b>
<b>Total Monthly Disbursements:</b>			<b>\$</b>	<b><u>19,267.08</u></b>